



Form ADV Part 2B – Brochure Supplement

for

Rakesh Khilnani

CEO / CIO / CCO

Effective: September 14, 2022

This Form ADV 2B (“Brochure Supplement”) provides information about the background and qualifications of Rakesh K. Khilnani (CRD# 2259700) in addition to the information contained in the Global Opportunistic Investment LLC (“GOI” or the “Advisor”, CRD# 319494) Disclosure Brochure. If you have not received a copy of the Disclosure Brochure or if you have any questions about the contents of the GOI Disclosure Brochure or this Brochure Supplement, please contact us at 917-497-4191.

Additional information about Mr. Khilnani is available on the SEC’s Investment Adviser Public Disclosure website at www.adviserinfo.sec.gov by searching with his full name or his Individual CRD# 2259700.

Item 2 – Educational Background and Business Experience

Year of Birth: 1963

Formal Education After High School:

Wayne State University– College of Engineering, Mechanical Engineering, 1988

Employment History:

Chief Executive Officer, Chief Investment Officer, & Chief Compliance Officer, GOI	04/2022 to Present
Chief Investment Officer, Global Capital Strategies II, LLC	06/2019 to 04/2022
Registered Principal, Arq Advisors LLC	01/2019 to 04/2022
Chief Executive Officer / Chief Compliance Officer, Global Capital Strategies	01/2018 to 04/2022
Financial Advisor, Catella & Co. Inc.	01/2018 to 12/2018
Managing Principal, PIM Portfolio Manager, Wells Fargo Advisors Financial Network	05/2009 to 01/2018

Item 3 – Disciplinary Information

There are no legal, civil or disciplinary events to disclose regarding Mr. Khilnani. Mr. Khilnani has never been involved in any regulatory, civil or criminal action. There have been no client complaints, lawsuits, arbitration claims or administrative proceedings against Mr. Khilnani.

Securities laws require an advisor to disclose any instances where the advisor or its advisory persons have been found liable in a legal, regulatory, civil or arbitration matter that alleges violation of securities and other statutes; fraud; false statements or omissions; theft, embezzlement or wrongful taking of property; bribery, forgery, counterfeiting, or extortion; and/or dishonest, unfair or unethical practices. ***As previously noted, there are no legal, civil or disciplinary events to disclose regarding Mr. Khilnani.***

However, we do encourage you to independently view the background of Mr. Khilnani on the Investment Adviser Public Disclosure website at www.adviserinfo.sec.gov by searching with his full name or his Individual CRD# 2259700.

Item 4 – Other Business Activities

President

Mr. Khilnani is the President of Khilnani Wealth Management LLC. Mr. Khilnani spends approximately 1 hour per week in his role as the President.

Item 5 – Additional Compensation

Mr. Khilnani has additional business activities where compensation is received that are detailed in Item 4 above.

Item 6 – Supervision

Mr. Khilnani serves as the Chief Investment Officer, Chief Executive Officer and Chief Compliance Officer of GOI. Mr. Khilnani can be reached at 917-497-4191.

GOI has implemented a Code of Ethics, an internal compliance document that guides each Supervised Person in meeting their fiduciary obligations to Clients of GOI. Further, GOI is subject to regulatory oversight by various agencies. These agencies require registration by GOI and its Supervised Persons. As a registered entity, GOI is subject to examinations by regulators, which may be announced or unannounced. GOI is required to periodically update the information provided to these agencies and to provide various reports regarding the business activities and assets of the Advisor.

Item 7 – Requirements for State Registered Advisors

A. Arbitrations and Regulatory Proceedings

State regulations require disclosure if any Supervised Person of the Advisor is subject to:

1. An award or otherwise being found liable in an arbitration claim alleging damages in excess of \$2,500, involving any of the following:
 - a. an investment or an investment-related business or activity;
 - b. fraud, false statement(s), or omissions;
 - c. theft, embezzlement, or other wrongful taking of property;
 - d. bribery, forgery, counterfeiting, or extortion; or
 - e. dishonest, unfair, or unethical practices.
2. An award or otherwise being found liable in a civil, self-regulatory organization, or administrative proceeding involving any of the following:
 - a. an investment or an investment-related business or activity;
 - b. fraud, false statement(s), or omissions;
 - c. theft, embezzlement, or other wrongful taking of property;
 - d. bribery, forgery, counterfeiting, or extortion; or
 - e. dishonest, unfair, or unethical practices.

Mr. Khilnani does not have any disclosures to make regarding this Item.

B. Bankruptcy

If a Supervised Person has been the subject of a bankruptcy petition, that fact and the details must be disclosed.

Mr. Khilnani does not have any disclosures to make regarding this Item.